

ACPL Result Review - 3QFY25

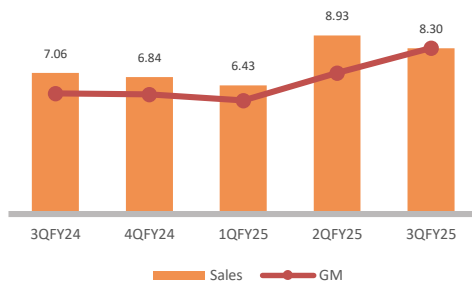


Tuesday, April 29, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	8,299	7,056	17.6% ▲	23,650	21,694	9.0% ▲
Cost of Sales	-6,229	-5,779	7.8% ▲	-18,597	-17,630	5.5% ▲
Gross Profit	2,070	1,276	62.1% ▲	5,053	4,064	24.3% ▲
SG&A Expenses	-1,094	-897	22.0% ▲	-3,249	-2,717	19.6% ▲
Other Expenses	-68	-33	106.1% ▲	-120	-130	7.8% ▼
Operating Profit	907	346	162.1% ▲	1,685	1,218	38.3% ▲
Other Income	478	56	760.0% ▲	1,246	2,336	46.7% ▼
Finance Cost	-536	-96	460.8% ▲	-1,358	-186	631.2% ▲
Profit Before Taxation	850	306	177.5% ▲	1,582	3,374	53.1% ▼
Taxation	-183	-128	43.0% ▲	-272	-1,156	76.4% ▼
Profit After Taxation	667	178	274.1% ▲	1,310	2,219	41.0% ▼
Earnings Per Share	4.85	1.30	274.1% ▲	9.53	16.14	41.0% ▼
Dividend	0.00	0.00	-	12.00	2.50	-
Bonus	-	-	-	-	0.00	-
Gross Margin	24.9%	18.1%	6.8% ▲	21.4%	18.7%	2.6% ▲
SG&A Expenses to Sales	-13.2%	-12.7%	0.5% ▲	-13.7%	-12.5%	1.2% ▲
Other Income to Sales	5.8%	0.8%	5.0% ▲	5.3%	10.8%	5.5% ▼
Ex. Gain / (Loss) to Sales	-13.2%	-12.7%	0.5% ▲	-13.7%	-12.5%	1.2% ▲
Effective Taxation	-21.5%	-41.8%	20.3% ▼	-17.2%	-34.2%	17.0% ▼
Net Margin	8.0%	2.5%	5.5% ▲	5.5%	10.2%	4.7% ▼

Source: ACPL Research, Company Financials

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

